



ATTORNEYS AT LAW

June 28, 2024

VIA HAND-DELIVERY

MaryAnn Dempsey, Assistant Director
Charitable Trusts Unit
Office of the Attorney General
1 Granite Place South
Concord, NH 03301

Re: Joint Notice to the Director of Charitable Trusts Pursuant to New Hampshire RSA 7:19-b on behalf of Catholic Medical Center, Alliance Ambulatory Services and Catholic Medical Center Physician Practice Associates

Dear Assistant Director Dempsey:

Enclosed please find the Joint Notice being submitted by Catholic Medical Center, Alliance Ambulatory Services and Catholic Medical Center Physician Practice Associates pursuant to New Hampshire RSA 7:19-b in connection with the proposed sale of their assets to Manchester Health Services, LLC, a subsidiary of HCA Healthcare, Inc. (the “Transaction”).

We are submitting two copies of the Joint Notice, one is the public version reflective of all documents and related materials that are subject to public review and the other is the non-public version. The non-public version includes documents and related materials that are confidential and that we assert are not subject to New Hampshire's Right-to-Know Law, RSA § 91-A et seq. The basis for our assertion that these materials are exempt from disclosure is based on such materials containing confidentially sensitive information or information that is exempt pursuant to the right of privacy exemption contained in RSA§ 91-A:5, IV. Any exhibit that is considered confidential is marked (CONFIDENTIAL) in the Index of Exhibits and in the Joint Notice. We request immediate notification in the event that a right-to-know request is made regarding any of the documents we have enclosed. We also respectfully request that your office take whatever steps are necessary to ensure that the enclosed documents are treated as confidential and not disclosed to any third parties.

In addition to the hard copies enclosed, electronic copies of the filings and all appendices are being electronically sent to you via Citrix Sharefile. The information which is considered confidential is labeled (CONFIDENTIAL) in the file name.

Catholic Medical Center is represented by Jason E. Cole, Vice President and General Counsel of Catholic Medical Center and Devine, Millimet & Branch, Professional Association, and Manchester Health Services, LLC is represented by Sheehan, Phinney, Bass & Green, PA and

DEVINE, MILLIMET
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Polsinelli PC. We are looking forward to working with you and answering any questions or requests for additional information that you may have. Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Rebecca S. Kane". The signature is written in a cursive, flowing style.

Rebecca S. Kane, Esq.

Enclosures

Cc: Jason E. Cole, Esq.
Jon B. Sparkman, Esq.
Andrew Eills, Esq.
Bradford Cook, Esq.
Chad Stout, Esq.
Cory VanDyke, Esq.