

Exhibit 5

Unaudited Quarterly Report for Quarter Ending
March 31, 2024 – CMC Healthcare System and Affiliates

**CMC Healthcare System
Balance Sheet
as of March 31, 2024**

Assets			
	March 2024	September 2023	
Current Assets			
Cash and Cash Equivalents	\$ 22,929	\$ 18,378	
Short Term Investments	541	541	
Patient Accounts Receivable, net	92,438	68,821	
Inventories	4,598	3,799	
Other Current Assets	15,995	15,642	
Total Current Assets	<u>136,501</u>	<u>107,181</u>	
Property, Plant & Equipment			
Property, Plant & Equipment	367,631	363,701	
Accumulated Depreciation	(226,271)	(219,164)	
Total Property, Plant & Equipment, net	<u>141,360</u>	<u>144,537</u>	
Other Assets			
Intangible Assets and Other	16,014	16,363	
Right of Use Asset	21,256	22,947	
Pension and Insurance Obligations	23,019	20,647	
Board Designated and Donor Restricted	131,457	146,299	
Held by Trustees	1,068	1,154	
Total Other Assets	<u>192,814</u>	<u>207,410</u>	
Total Assets	<u>\$ 470,675</u>	<u>\$ 459,128</u>	

Liabilities and Net Assets			
	March 2024	September 2023	
Current Liabilities			
Accounts Payable and Accrued Expenses	\$ 61,887	\$ 45,981	
Accrued Salary, Wages and Related Exps.	26,091	23,420	
Due to 3rd Party Payers	20,670	9,503	
Current Portion of L.T Debt	5,099	5,849	
Current Portion Right of Use	3,543	3,543	
Total Current Liabilities	<u>117,290</u>	<u>88,296</u>	
Long-Term Liabilities			
Accrued Pension and Other Liabilities	74,526	72,793	
LT Debt, Net of Current Portion	158,390	159,276	
LT Debt, ROU Net of Current Portion	19,144	20,752	
Total Long-Term Liabilities	<u>252,060</u>	<u>252,821</u>	
Net Assets			
Without Donor Restrictions	86,298	103,380	
With Donor Restrictions	15,027	14,631	
Total Net Assets	<u>101,325</u>	<u>118,011</u>	
Total Liabilities and Net Assets	<u>\$ 470,675</u>	<u>\$ 459,128</u>	

CMC Healthcare System
Statement of Cash Flows
for the Month Ended March 31, 2024

	March 2024
Change in Net Assets	\$ (16,687)
Cash Flow from Operations:	
Depreciation / Amortization	7,108
Accrued Salaries, Wages and Related Exps	2,671
Patient Accounts Receivable, Net	(23,616)
Inventories	(799)
Other Current Assets	(353)
Accounts Payable and Accrued Expenses	15,907
Due to 3rd Party Payors	11,167
Pension and Insurance Obligations	(2,372)
Intangible Assets	349
Accrued Pension and Other Liabilities net	1,733
Net Cash Flow from Operations	(4,892)
Cash Flow from Investing:	
Capital Expenditures	(3,931)
Net Cash Flow from Investing	(3,931)
Cash Flow from Financing:	
Current Portion of Long Term Debt	(750)
Funds Held by Trustee	86
Long Term Debt, Net of Current Portion	(803)
Net Cash Flow from Financing	(1,467)
Net Cash Flow for Fiscal Year 2023	\$ (10,290)
Beginning Cash Balance, October 1, 2023	\$ 165,218
Ending Cash Balance, March 31, 2024	\$ 154,927

**Catholic Medical Center
Statement of Operations
for the 2nd Quarter Ended March 31, 2024**

2nd Quarter (January thru March)						YTD Actual			
2nd Qtr Actual	2nd Qtr Budget	2nd Qtr \$ Variance	2nd Qtr % Variance	Prior Year 2nd Qtr	YTD Actual	YTD Budget	YTD \$ Variance	YTD % Variance	Prior YTD Actual
\$ 125,036	\$ 136,553	\$ (11,518)	-8.4%	\$ 127,524	\$ 243,532	\$ 268,713	\$ (25,181)	-9.4%	\$ 257,890
3,816	3,758	58	1.5%	3,878	7,671	7,453	218	2.9%	7,219
128,852	140,311	(11,460)	-8.2%	131,402	251,203	276,166	(24,963)	-9.0%	265,109
<u>Revenue</u>									
58,826	58,078	(748)	-1.3%	60,258	115,958	116,039	81	0.1%	119,281
10,640	11,666	1,025	8.8%	10,242	22,063	23,182	1,119	4.8%	20,669
30,177	30,618	441	1.4%	29,580	56,714	60,806	4,092	6.7%	60,090
2,104	4,804	2,700	66.2%	3,243	4,901	9,609	4,708	49.0%	6,135
14,037	15,213	1,176	7.7%	17,308	28,233	30,358	2,124	7.0%	33,112
6,077	6,111	34	0.6%	5,935	12,154	12,223	69	0.6%	11,870
1,861	1,843	(18)	-1.0%	1,390	3,775	3,696	(79)	-2.1%	2,702
3,362	3,013	(350)	-11.6%	3,058	6,666	6,143	(523)	-8.5%	6,182
127,084	131,346	4,262	3.2%	131,014	250,463	262,055	11,591	4.4%	260,041
1,767	8,965	(7,198)	-80.3%	388	740	14,111	(13,371)	-94.8%	5,068
828	(1,398)	2,225	159.2%	6,070	3,185	(2,942)	6,127	208.3%	12,910
\$ 2,595	\$ 7,568	\$ (4,973)	-65.7%	\$ 6,458	\$ 3,925	\$ 11,170	\$ (7,245)	-64.9%	\$ 17,977
<u>Expense</u>									
55.6%	51.1%	4.5%	8.8%	55.3%	56.7%	51.8%	4.9%	9.4%	54.3%
18.1%	20.1%	-2.0%	-9.9%	17.0%	19.0%	20.0%	-1.0%	-4.8%	17.3%
1.4%	6.4%	-5.0%	-78.5%	0.3%	0.3%	5.1%	-4.8%	-94.2%	1.9%
5.4%	9.9%	-4.4%	-44.9%	3.7%	4.5%	8.7%	-4.2%	-48.7%	5.3%
6.1%	8.9%	-2.8%	-31.5%	8.3%	5.7%	7.6%	-1.9%	-24.8%	10.1%
<u>Statistics</u>									
Salaries & Benefits as a % of NPSR					Salaries & Benefits as a % of Salaries				
Operating Margin %					Operating Margin %				
Operating EBITDA Margin %					Operating EBITDA Margin %				
Total EBITDA Margin %					Total EBITDA Margin %				

Catholic Medical Center
Balance Sheet
as of March 31, 2024

Assets		Liabilities and Net Assets	
	March 2024	September 2023	
Current Assets			
Cash and Cash Equivalents	\$ 20,487	\$ 15,988	
Short Term Investments	541	541	45,586
Patient Accounts Receivable, net	92,438	68,436	17,668
Inventories	4,597	3,799	9,503
Other Current Assets	14,951	14,577	548
Intercompany Receivable	46	-	5,615
Total Current Assets	133,060	103,341	83,759
Property, Plant & Equipment			
Property, Plant & Equipment	329,903	326,204	69,359
Accumulated Depreciation	(209,294)	(202,637)	152,701
Total Property, Plant & Equipment, net	120,609	123,567	33,387
Other Assets			
Intangible Assets and Other	9,311	9,984	
Right of Use Asset	35,313	37,138	
Pension and Insurance Obligations	23,019	20,647	
Board Designated and Donor Restricted	121,259	137,346	
Held by Trustees	1,068	1,154	
Total Other Assets	189,970	206,268	
Total Assets	\$ 443,639	\$ 433,176	
Current Liabilities			
Accounts Payable and Accrued Expenses	\$ 59,711	\$ 45,586	
Accrued Salary, Wages and Related Exps.	19,057	17,668	
Due to 3rd Party Payers	20,670	9,503	
Intercompany Payable	-	548	
Current Portion of LT Debt	4,865	5,615	
Current Portion Right of Use	4,838	4,838	
Total Current Liabilities	109,141	83,759	
Long-Term Liabilities			
Accrued Pension and Other Liabilities	71,059	69,359	
LT Debt, Net of Current Portion	151,926	152,701	
LT Debt, ROU Net of Current Portion	31,638	33,387	
Total Long-Term Liabilities	254,623	255,447	
Net Assets			
Without Donor Restrictions	65,105	79,601	
With Donor Restrictions	14,770	14,369	
Total Net Assets	79,875	93,970	
Total Liabilities and Net Assets	\$ 443,639	\$ 433,176	

**Catholic Medical Center
Statement of Cash Flows
for the Month Ended March 31, 2024**

	March 2024
Change in Net Assets	\$ (14,096)
Cash Flow from Operations:	
Depreciation / Amortization	6,658
Accrued Salaries, Wages and Related Exps	1,389
Patient Accounts Receivable, Net	(24,002)
Inventories	(799)
Other Current Assets	(374)
Accounts Receivable/Affiliates	(46)
Accounts Payable & Accrued Expenses	14,125
Accounts Payable / 3rd Parties	11,167
Accounts Payable / Affiliates	(548)
Pension and Insurance Obligations	(2,372)
Intangible Assets	673
Accrued Pension and Other Liabilities net	1,700
Net Cash Flow from Operations	(6,525)
Cash Flow from Investing:	
Capital Expenditures	(3,699)
Net Cash Flow from Investing	(3,699)
Cash Flow from Financing:	
Current Portion of Long Term Debt	(750)
Funds Held by Trustee	86
Long Term Debt, Net of Current Portion	(700)
Net Cash Flow from Financing	(1,364)
Net Cash Flow for Fiscal Year 2023	\$ (11,588)
Beginning Cash Balance, October 1, 2023	\$ 153,875
Ending Cash Balance, March 31, 2024	\$ 142,288

CMC Healthcare System
Consolidating Statement of Operations
for the 2nd Quarter Ended March 31, 2024

	CMC		Physician Practice Associates		Alliance Health Services		Alliance Resources		Alliance Ambulatory	
	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget
NET PATIENT REVENUE	125,036	136,553	0	0	(65)	0	0	0	0	0
OTHER OPERATING REVENUE	3,816	3,758	8,432	6,379	206	229	468	448	1,118	690
TOTAL OPERATING REVENUE	128,852	140,311	8,432	6,379	141	229	468	448	1,118	690
EXPENSES										
Salaries	58,826	58,078	19,498	13,598	0	0	0	0	0	0
Fringe	10,640	11,666	2,279	2,198	0	0	0	0	0	0
Total Salaries and Fringe	69,467	69,744	21,778	15,796	0	0	0	0	0	0
SUPPLIES AND OTHER EXPENSES										
Supplies	30,177	30,618	0	0	0	0	0	0	0	0
Physician Fees	2,104	4,804	0	8	0	0	0	0	0	0
Other Expenses	14,037	15,213	718	770	181	229	375	316	0	0
Medicaid Enhancement Tax	6,077	6,111	0	0	0	0	0	0	0	0
Interest	1,861	1,843	0	0	0	0	0	0	0	0
Depreciation & Amortization	3,362	3,013	0	0	0	0	125	129	0	0
TOTAL OTHER EXPENSES	57,618	61,602	718	778	181	229	500	446	0	0
Total Expenses	127,084	131,346	22,496	16,574	181	229	500	446	0	0
INCOME/(LOSS) FROM OPERATIONS	1,767	8,965	(14,065)	(10,195)	(40)	0	(32)	2	1,118	690
NON-OPERATING GAINS, NET	828	(1,398)	19	(4)	0	0	0	0	0	0
EXCESS/(DEFICIENCY) OF REVENUES OVER EXPENSES	2,595	7,568	(14,045)	(10,199)	(40)	0	(32)	2	1,118	690

CMC Healthcare System
Consolidating Statement of Operations
for the 2nd Quarter Ended March 31, 2024

	Alliance Enterprise		MOB		NHML		St Peters Home		Eliminations		CMC System	
	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget
NET PATIENT REVENUE	0	0	0	0	0	0	0	0	0	0	124,971	136,553
OTHER OPERATING REVENUE	0	0	624	562	0	0	1,009	1,099	(9,224)	(7,028)	6,449	6,136
TOTAL OPERATING REVENUE	0	0	624	562	0	0	1,009	1,099	(9,224)	(7,028)	131,420	142,689
EXPENSES												
Salaries	0	0	0	0	0	0	745	712	(8,344)	(6,296)	70,725	66,093
Fringe	0	0	0	0	0	0	143	137	0	0	13,063	14,000
Total Salaries and Fringe	0	0	0	0	0	0	888	849	(8,344)	(6,296)	83,788	80,093
SUPPLIES AND OTHER EXPENSES												
Supplies	0	0	0	0	0	0	15	16	0	0	30,192	30,634
Physician Fees	0	0	0	0	0	0	0	0	(85)	(83)	2,019	4,729
Other Expenses	84	32	207	149	0	0	73	78	(795)	(649)	14,881	16,138
Medicaid Enhancement Tax	0	0	0	0	0	0	0	0	0	0	6,077	6,111
Interest	0	0	81	81	0	0	0	0	0	0	1,941	1,924
Depreciation & Amortization	0	0	66	69	0	0	33	34	0	0	3,586	3,246
TOTAL OTHER EXPENSES	84	32	354	299	0	0	121	129	(880)	(732)	58,697	62,782
Total Expenses	84	32	354	299	0	0	1,009	977	(9,224)	(7,028)	142,485	142,875
INCOME(LOSS) FROM OPERATIONS	(84)	(32)	271	263	0	0	(0)	121	0	0	(11,064)	(186)
NON-OPERATING GAINS, NET	0	0	0	0	0	0	491	62	0	0	1,339	(1,339)
EXCESS/(DEFICIENCY) OF REVENUES OVER EXPENSES	(84)	(32)	271	263	0	0	491	183	0	0	(9,726)	(1,525)

CMC MTD Actual, or CMC MTD Budget

CMC Healthcare System
Consolidating Statement of Operations
for the Six Months Ended March 31, 2024

	CMC		Physician Practice Associates		Alliance Health Services		Alliance Resources		Alliance Ambulatory	
	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget
NET PATIENT REVENUE	243,532	268,713	0	0	(98)	0	0	0	0	0
OTHER OPERATING REVENUE	7,671	7,453	15,315	12,758	406	457	907	895	1,838	1,380
TOTAL OPERATING REVENUE	251,203	276,166	15,315	12,758	307	457	907	895	1,838	1,380
EXPENSES										
Salaries	115,958	116,039	35,163	27,447	0	0	0	0	0	0
Fringe	22,063	23,182	3,890	3,927	0	0	0	0	0	0
Total Salaries and Fringe	138,020	139,220	39,053	31,374	0	0	0	0	0	0
SUPPLIES AND OTHER EXPENSES										
Supplies	56,714	60,806	0	0	0	0	0	0	0	0
Physician Fees	4,901	9,609	0	15	0	0	0	0	0	0
Other Expenses	28,233	30,358	1,460	1,541	341	457	761	651	0	0
Medicaid Enhancement Tax	12,154	12,223	0	0	0	0	0	0	0	0
Interest	3,775	3,696	0	0	0	0	0	0	0	0
Depreciation & Amortization	6,666	6,143	0	0	0	0	251	267	0	0
TOTAL OTHER EXPENSES	112,443	122,834	1,460	1,556	341	457	1,012	918	0	0
Total Expenses	250,463	262,055	40,513	32,930	341	457	1,012	918	0	0
INCOME(LOSS) FROM OPERATIONS	740	14,111	(25,198)	(20,172)	(34)	0	(105)	(23)	1,838	1,380
NON-OPERATING GAINS, NET	3,185	(2,942)	39	(8)	0	0	0	0	0	0
EXCESS/(DEFICIENCY) OF REVENUES OVER EXPENSES	3,925	11,170	(25,160)	(20,179)	(34)	0	(104)	(23)	1,839	1,380

CMC Healthcare System
Consolidating Statement of Operations
for the Six Months Ended March 31, 2024

	Alliance Enterprises		MOB		NHML		St Peters Home		Eliminations		CMC System	
	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget
NET PATIENT REVENUE	0	0	0	0	0	0	0	0	0	0	243,434	268,713
OTHER OPERATING REVENUE	0	0	1,175	1,124	0	0	1,995	2,085	(16,864)	(14,056)	12,443	12,096
TOTAL OPERATING REVENUE	0	0	1,175	1,124	0	0	1,995	2,085	(16,864)	(14,056)	255,876	280,808
EXPENSES	0	0	0	0	0	0	1,453	1,539	(15,140)	(12,592)	137,434	132,433
Salaries	0	0	0	0	0	0	285	293	0	0	26,237	27,402
Fringe	0	0	0	0	0	0	1,738	1,832	(15,140)	(12,592)	163,671	159,835
Total Salaries and Fringe	0	0	0	0	0	0	1,738	1,832	(15,140)	(12,592)	163,671	159,835
SUPPLIES AND OTHER EXPENSES	0	0	0	0	0	0	27	30	0	0	56,741	60,836
Supplies	0	0	0	0	0	0	0	0	(169)	(166)	4,731	9,458
Physician Fees	0	0	0	0	0	0	0	0	(1,554)	(1,298)	30,009	32,335
Other Expenses	115	63	504	408	0	0	149	156	0	0	12,154	12,223
Medicaid Enhancement Tax	0	0	0	0	0	0	0	0	0	0	3,936	3,858
Interest	0	0	162	162	0	0	0	0	0	0	7,116	6,618
Depreciation & Amortization	0	0	131	138	0	0	68	70	0	0	114,688	125,327
TOTAL OTHER EXPENSES	115	63	797	707	0	0	244	256	(1,724)	(1,464)	278,359	285,162
Total Expenses	115	63	797	707	0	0	1,982	2,088	(16,864)	(14,056)	(22,483)	(4,354)
INCOME/(LOSS) FROM OPERATIONS	(115)	(63)	378	416	0	0	13	(3)	0	0	4,468	(2,825)
NON-OPERATING GAINS, NET	0	0	0	0	0	0	1,244	124	0	0	(18,014)	(7,179)
EXCESS/(DEFICIENCY) OF REVENUES OVER EXPENSES	(115)	(63)	378	416	0	0	1,257	121	0	0	(18,014)	(7,179)