

INVESTMENT COMPANIES

RSA 31:25-d states: –

The trustees of trust funds may manage and invest such funds in accordance with the prudent investor rule under RSA 564-B:9-901--RSA 564-B:9-906 without regard to the investment limitations of RSA 31:25 and RSA 31:25-a, provided, however, the trustees of trust funds:

I. Notify the attorney general in writing of their decision to invest according to the prudent investor rule; and

II. Hire or employ the trust department of a bank or a brokerage firm to provide investment advice and assistance under RSA 31:38-a, III.

Because RSA 31:25-d II requires the hiring and/or employment of an investment professional by the Trustees of Trust Funds this office has been asked to compile a listing of trust departments and/or brokerage firms that will provide investment advise to Trustees of Trust Funds and we are pleased to provide the following list.

DISCLAIMER: This list is provided for informational purposes only as a courtesy to New Hampshire municipalities and may or may not be a complete list of all companies providing investment services to Trustees of Trust Funds. The names are listed in no particular order and this listing does not constitute a recommendation of any trust department and/or brokerage firm by the State of New Hampshire and/or the New Hampshire Attorney General. This list may be updated from time to time.

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