Kaufman Hall

GraniteOne Health Capital Structure Document Request List and Tracking Schedule for Dartmouth-Hitchcock Health Due Diligence

	Catholic Medical Center							Monadnock Community Hospital				Huggins Hospital		
		Existing Bonds							Existing Bonds				Existing Bonds	
	General	2012	2015A	2015B	2017	MOB	2019 Loan	General	2013			General	2017A	2017B
Master Trust Indenture, if/as applicable														
Loan Agreement														
Bond Indenture														
Continuing Covenant Agreement														
Mortgage Documentation, if applicable														
		Existing Swaps							Existing Swaps				Existing Swap	
	General			2015B				General	2009	2007	2010	General	2007	
Master ISDA														
Schedule to the Master ISDA														
Credit Support Annex														
Swap Confirm														
Tax Certificates for Bond Deal														
Amortization Schedules														
Overall Debt Service Schedule in Excel														
Capitalized lease d/s schedule if separate														
Line of Credit document, if applicable														